# Sustainable
## Development

### April'25 – June'25

# Overview

India stands at a pivotal juncture in its journey toward sustainable development, where innovation, resilience, and climate-conscious growth are more critical than ever. As it is expected, by 2030, urban areas will accommodate more than 40 per cent of the Indian population, the urgency to adopt forward-looking, sustainable urban strategies is paramount. In this context, the integration of advanced technologies such as Artificial Intelligence (AI), circular economy frameworks, and clean energy infrastructure is driving transformative change across sectors.

AI is rapidly emerging as a powerful tool to support sustainable development. Optimization of infrastructure and transport systems, enhancement of energy distribution, and focused environmental governance are some of the AI-based solutions empowering decision-makers with real-time data-driven insights. Across agriculture, healthcare, and urban spaces management, AI is being utilized to anticipate risks, improve efficiency, and support the vision of smart, sustainable, and inclusive development.

Parallel to this technological advancement is the growing momentum for sustainable mobility. India is investing substantially in electric vehicles, battery storage technologies, and green logistics infrastructure. These efforts are aimed at reducing emissions, improving air quality, and aligning the transportation ecosystem with the country's climate commitments.

Another critical pillar of India's green transition is the focus on renewable energy. With the national target of 500 GW of renewable energy capacity by 2030, upcoming policy frameworks - including those expected in the 2025-26 Union Budget - will place strong emphasis on clean energy generation, decentralized solar adoption, and energy-efficient industrial processes. Such policy support is not only vital for climate resilience but also for enhancing long-term energy security and economic stability.

Equally important are initiatives in waste management, resource efficiency, and green construction. By promoting sustainable practices in urban planning and building design, India is reinforcing the foundations of a circular economy. Initiatives such as eco-labelling, green certifications, and material recovery programs are helping industries minimize waste and embrace responsible production patterns.

ASSOCHAM remains committed to catalyzing this transition through a multi-stakeholder approach. It actively engages with policy leaders, businesses, and innovators to facilitate the adoption of next-generation clean energy solutions. Meanwhile, the GEM Green Building Certification Program is setting new benchmarks for eco-friendly construction, encouraging developers to embrace sustainable materials, energy efficiency, and climate-resilient design.

The path to sustainability demands a collaborative mindset - one that blends government leadership, private sector innovation, and civil society engagement. As India aspires to become a global leader in climate action, initiatives led by ASSOCHAM and its partners will continue to play a critical role in shaping an inclusive, low-carbon, and resource-smart economy.

This newsletter captures some of the latest developments, insights, and opportunities at the intersection of sustainability, policy, and industry. As we move forward, our collective efforts will be crucial in ensuring that growth is not only rapid but also responsible - paving the way for a greener, more resilient future for all.

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# International Updates

## SADC Transfrontier Conservation Areas International Conference Held in Zimbabwe

The Southern African Development Community (SADC) Transfrontier Conservation Areas (TFCAs) Conference and Summit was held from 19-23 May 2025 in Harare, Zimbabwean capital. The aim of the TFCAs is to further the cause of biodiversity conservation, sustainable resource utilization, and ecotourism. Delegates from 16 SADC member states, comprising of 18 TFCAs, attended the event.

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## IMO Approves Net-Zero Regulations for Global Shipping

The International Maritime Organization (IMO) is aiming for net-zero emissions by near about 2050. To achieve this goal, it has come out with the IMO Net-zero Framework. New regulations, effective from 2027, mandate a fuel standard and global emissions pricing for ships over 5,000 gross tonnage, covering 85% of CO2 emissions from international maritime shipping.

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## Basel, Rotterdam and Stockholm (BRS) Conventions Conference of the Parties (COPs) Held in Geneva

India's Inter-Ministerial delegation participated in the 2025 COPs to the Basel, Rotterdam, and Stockholm (BRS) Conventions in Geneva. Under the theme "Make visible the invisible: Sound management of chemicals and wastes," India emphasized its approach to chemical and waste management through legislation like the Environment (Protection) Act and E-Waste Rules, 2016, among others.

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## 11th BRICS Environment Ministers' Meeting Held in Brazil

At the 11th BRICS Environment Ministers' Meeting in Brazil, India emphasized the need for collective leadership to advance the 2030 Climate Agenda. It highlighted BRICS' key role in global climate action and how its expansion boosts climate governance. India urged BRICS to support the 'Baku to Belem Roadmap' for mobilizing $1.3 trillion to meet NDC targets and drive sustainable, cooperative environmental progress.

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## High-Level International Conference on Glaciers' Preservation in Dushanbe, Tajikistan

The High-Level International Conference on Glaciers' Preservation was held from 29th-31st May 2025 in Dushanbe, Tajikistan. International experts, policy makers, and Ministers underlined the need to safeguard glaciers. The Union Minister of State for Environment, Forest and Climate Change (EFCC), mentioned India's commitment to its National Action Plan on Climate Change (NAPCC).

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## 20th Session of the United Nations Forum on Forests (UNFF20) held in New York

At the 20th session of the United Nations Forum on Forests (UNFF20), India reaffirmed its unwavering commitment to achieving the Voluntary National Contributions (VNCs) under the United Nations Strategic Plan for Forests 2017-2030. India emphasized community participation, ecosystem restoration, and green initiatives.

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# Environment Policy Updates

## Revised Classification of Industries

State Pollution Control Boards (SPCBs) have been directed by the Central Pollution Control Board (CPCBs) to follow a revised classification of industries. The revision has been done to create a clean working environment and improve the Ease of Doing Business. Industries that have successfully implemented environmental management processes will be incentivized by the CPCB.

In the revised classification, CPCB has classified 419 sectors into Red (125), Orange (137), Green (94), White (54) and Blue (9) categories. The classification is based on Pollution Index (PI), which was introduced in 2016. The revised classification includes the following details:

- **Red (PI > 80):** Not ordinarily permitted in ecologically fragile area or protected area. E.g., Manufacturing of Automobiles, Asbestos and asbestos based industries, Lead-acid battery manufacturing, etc.
- **Orange (55 ≤ PI < 80):** Activated carbon manufacturing (with steam activation), Coir bleaching and dyeing/printing units, etc.
- **Green (25 ≤ PI < 55):** Briquette manufacturing (coal/biomass/coke), Almirah, Grill Manufacturing (Dry Mechanical Process), etc.
- **White (PI < 25):** Manufacturing of shoe, Brush and wire Brush, Assembly of Bicycles, Baby carriages and other small non-motorizing vehicles, etc.
- **Blue:** These are the Essential Environmental Services for Domestic/Household Activities that include Municipal Solid Waste Management Facility, Waste to energy power plants, etc.

The revised classification is a significant move toward promoting sustainable and eco-friendly industrial practices.

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## Guidelines for Setting Up of Bio-Input Resource Centres (BRCs)

Guidelines for setting up of Bio-Input Resource Centres (BRCs), under the National Mission on Natural Farming (NMNF), have been released by the Ministry of Agriculture & Farmers' Welfare. BRC is a cluster level enterprise. It prepares and supplies locally made Natural Farming (NF) bio-inputs to farmers who may not be unable to manufacture them on their own. BRC also shares knowledge and experience, with farmers, for the application of NF bio-inputs. Here are the key provisions:

- Financial Assistance of Rs. 1 lakh per BRC (in two tranches of Rs. 50,000 each).
- BRCs may be converged with other suitable schemes.
- BRC entrepreneurs will undergo 2 rounds of training, each round will be for 3 days.
- A BRC entrepreneur, group, or entity must either be an active natural farming (NF) practitioner or include members with prior experience in natural farming.

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# Emission Reduction Initiatives

## JSW Steel to Invest Rs 50,000 crore for 10 MTPA Green Steel Capacity for European Market

JSW Steel is set to invest more than ₹50,000 crore to develop a green steel production capacity of 10 million tonnes per annum as part of its brownfield investment at its plant Salav, Raigad district. This major investment is driven by European regulations on green steel, and the new capacity will release only one-fifth of the carbon emissions compared to traditional steel plants.

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## ArcelorMittal Nippon Steel India to Transition to Green Steel

ArcelorMittal Nippon Steel (AM/NS) India announced that 70% of its Hazira steel plant's projected 15.6 mtpa capacity by 2026-27 will be green steel, supporting the steel ministry's green transition goals. The plant in Gujarat is undergoing a major expansion involving a ₹60,000 crore investment and aims to achieve a three-star green rating.

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## Norway Launches Large-Scale Carbon Capture Project

Norway has launched the Longship carbon capture and storage (CCS) project, aiming to capture $CO_2$ emissions first from a cement plant and later from an incineration plant. The captured carbon will be shipped to a terminal on the west coast and then stored beneath the seabed. The Norwegian government is providing financial support, covering 22 billion kroner out of the total 34 billion kroner cost over the project's first decade.

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## Acorn Carbon Capture Project in Scotland to Attract £200 million Government Investment

The UK government will invest £200 million in the Acorn carbon capture and storage (CCS) project in St Fergus, Scotland. It is developed by Storegga, Shell UK, Harbour Energy, and North Sea Midstream Partners, Acorn. Combined with the Viking CCS project in the Humber region, these initiatives aim to capture up to 18 million tonnes of $CO_2$ annually once operational.

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## New Guidelines by the UN Climate Body for Emission-Reduction Assessment

The UN climate body has introduced updated standards for assessing emission-reduction projects. These guidelines, under the Paris Agreement Crediting Mechanism (PACM), aim to help countries like India enhance their climate goals and implement national plans more cost-effectively..

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## UK, Eni Greenlight Liverpool Bay Carbon Capture Project

The UK government and Italy's Eni have agreed to proceed with the Liverpool Bay carbon capture and storage (CCS) project. This initiative is set to generate £2 billion in supply chain contracts and create 2,000 jobs. It will transport $CO_2$ from industrial sites across northwest England and north Wales using new and repurposed infrastructure to depleted gas fields in Liverpool Bay.

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# Energy Sector (1/3)

## Adani Energy Solutions Secures Rs 1,660 crore Green Power Transmission Deal in Maharashtra

Adani Energy Solutions Ltd (AESL) announced its successful win of an inter-state transmission project in Maharashtra. The project, worth INR 1,660 crore, will involve transmission of 1.5 gigawatts (GW) of green energy from new hydro storage plants in Raigad to Mumbai and adjoining areas. A newly transferred SPV (special purpose vehicle), WRNES Talegaon Power Transmission Ltd, will execute the project.

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## AERB Approves Mahi Banswara Site in Rajasthan for Four 700 MWe Nuclear Power Plants

The Atomic Energy Regulatory Board (AERB), has granted approval for the construction of four 700 MWe nuclear power reactors at the Mahi Banswara site in Rajasthan. This project is being developed by Anushakti Vidyut Nigam, a joint venture between NPCIL and the National Thermal Power Corporation (NTPC). Additional reactors are planned at Kaiga NPP, Gorakhpur-Haryana, and Chutka-Madhya Pradesh.

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## Green Hydrogen and the Net-Zero Economy

At India Energy Week, PETRONAS and Gentari hosted a leadership roundtable on Unlocking Opportunities in Green Molecules, bringing together public enterprises, hydrogen producers, financiers, and think tanks. The discussion emphasized accelerating India's hydrogen economy through industry collaboration, policy clarity, and sustainable finance.

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## Maharashtra and ROSATOM Sign an MoU to Develop Small Modular Reactor

Maharashtra has signed an MoU with Russia's state-run ROSATOM to jointly develop a thorium-based Small Modular Reactor (SMR). The agreement between Mahagenco and ROSATOM aims to commercialise thorium reactors in line with AERB safety norms and set up a local assembly line under the 'Make in Maharashtra' initiative.

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## Cairn Oil & Gas Supplying Clean Natural Gas to Assam's Tea Industry

Cairn Oil & Gas is supplying clean natural gas from its Hazarigaon Gas Unit to tea estates in Upper Assam, supporting the state's vital tea industry. In partnership with Assam Gas Company Limited, this initiative is helping tea estates cut down on carbon emissions and lower fuel expenses. As a result, tea producers are increasingly adopting climate-resilient practices, ensuring the long-term sustainability and environmental stewardship of Assam's tea legacy.

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## Waaree Renewable Technologies Enters into an Agreement for 100 MW Solar Project in Vietnam

Waaree Renewable Technologies has inked an initial pact with Viet Khanh Joint Stock Company to execute turnkey EPC works of a 100 MW photovoltaic solar power project in Vietnam. This alliance calls for cross-border clean energy collaboration between India and Vietnam.

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# Energy Sector (2/3)

## ACME Solar Holdings Secures a Pact to Supply 250 MW Electricity from an RE Project

ACME Solar Holdings has signed a 25-year power purchase agreement with NHPC to deliver 250 MW of renewable energy from its Rajasthan-based project at ₹4.56 per kWh. This Firm and Dispatchable Renewable Energy (FDRE) initiative integrates solar, wind, and battery storage to meet peak power demand. The PPA boosts ACME's presence in the FDRE space and supports India's clean energy transition.

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## 30 MW Canal-Top Solar Project Planned Over Najafgarh Drain

The Delhi government plans to convert the Najafgarh Drain into a 30 MW canal-top solar power corridor, promoting clean energy and water conservation. The project will be executed in phases, beginning with a 5 MW installation over a 6 km stretch from Dhansa Border to Ghummanhera. Once operational, the initiative is projected to conserve around 270 million litres of water each year.

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## Epigral to Expand Wind-Solar Hybrid Power Plant

Epigral will increase its wind-solar hybrid power capacity from 18.34 MW to 38.14 MW through an investment of Rs 21.38 crore. The company will acquire a 26% stake, at Rs 21.38 crore, in a special purpose vehicle (SPV) resulting from a partnership with Prozeal Green Energy Ltd. The process will be completed through a 25-year energy subscription agreement, and share subscription and a shareholder agreement.

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## Reliance Power to Invest Rs 10,000 cr for Asia's Largest Solar-BESS Project

Reliance NU Suntech, a Reliance Power subsidiary, has signed a 25-year PPA with SECI to supply 930 MW of solar power integrated with a 465 MW/1,860 MWh battery energy storage system. Touted as Asia's largest single-location solar-BESS project, it will be developed over 24 months with an investment of up to ₹10,000 crore. The electricity will be supplied at a fixed tariff of ₹3.53 per kWh.

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## Coal India to Set Up Solar Power Plant in UP with UPRVUNL

To establish a 500 MW solar power project in Uttar Pradesh, for meeting its growing energy demand, Coal India Ltd. (CIL) and UP Rajya Vidyut Utpadan Nigam Ltd. (UPRVUNL) have signed an MoU. The move aligns with CIL's green energy initiatives. The agreement also allows for future collaboration on additional opportunities as mutually decided by both parties..

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## Reliance Power and Green Digital to Set Up Bhutan's Largest Solar Plant

Reliance Power and Bhutan's Green Digital Private Limited have partnered to build Bhutan's largest solar power plant with a capacity of 500 MW. The Rs 2,000 crore project, a 50-50 venture with Druk Holding and Investments, aims to strengthen regional clean energy supply. The plant will boost Bhutan's energy output and enable power sharing with neighbours.

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# Energy Sector (3/3)

## ArcelorMittal Starts Clean Energy Supply to AMNS India

ArcelorMittal has begun delivering clean energy to AMNS India in Gujarat from its newly launched 1 GW solar and wind project in Andhra Pradesh. Developed by AM Green Energy with a $0.7 billion investment, the project will cut AMNS India's carbon emissions by 1.5 million tonnes annually. This supports the JV's goal of reducing steel production $CO_2$ intensity by 20% by 2030, based on 2021 levels.

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## 990 MW Turnkey Project Executed by Inox Wind from Purvah Green

Inox Wind Ltd is carrying out a 990 MW turnkey wind energy project for Purvah Green Private Ltd, a CESC Ltd subsidiary, across Gujarat, Rajasthan, and Madhya Pradesh. Project commissioning will commence in phases from FY26, with full advance payments already received. This marks the largest-ever wind order placed by an independent power producer in India with any wind equipment manufacturer.

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## Tata Motors and Tata Power Renewable Energy Partner to Develop Wind-Solar Project

Tata Motors has signed a power purchase agreement with Tata Power Renewable Energy to jointly develop a 131 MW wind-solar hybrid project. This initiative will supply approximately 300 million units of green energy annually to Tata Motors' six manufacturing plants in Maharashtra and Gujarat. The project is expected to offset over 2 lakh tons of $CO_2$ emissions per year.

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## Suzlon Secures 378 MW Wind Energy Project from NTPC Green Energy

Suzlon has bagged a 378 MW wind energy project from NTPC Green Energy, increasing its total order book from the company to 1,544 MW. Under this contract, Suzlon will supply 120 S144 Wind Turbine Generators with Hybrid Lattice Towers, each rated at 3.15 MW. It includes foundation, erection, commissioning, and maintenance and services.

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## Clean Energy Platform Evren Receives $100 MN Investment

ALTERRA has entered India with a $100 million co-investment in Evren, a renewable energy firm, alongside Brookfield Asset Management. The funding will drive the development of up to 11 GW of solar, wind, and battery storage projects in Rajasthan and Andhra Pradesh, aligning with India's clean energy ambitions and accelerating its renewable infrastructure expansion.

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## Torrent Power Secures 300 MW Wind Project from SECI

Torrent Green Energy Pvt Ltd has successfully bid for a 300 MW wind power project under Wind Tranche-XVIII. The quoted tariff is Rs 3.97 per unit and the project will be commission within 24 months from the date of execution of the power purchase agreement (PPA). It involves an investment of nearly Rs 2,650 crore.

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# Transportation Sector (1/2)

## PM e-Drive Scheme

The PM E-DRIVE initiative is focused on accelerating the shift to electric vehicles in India. The Central Government plans to introduce more than 14,000 electric buses nationwide. Bengaluru is set to receive around 4,500 buses, while Hyderabad and Delhi will each get over 2,000. Ahmedabad and Surat are also among the cities benefiting from this scheme.

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## GreenLine Invests $275 Million in Green Logistics

GreenLine Mobility Solutions Ltd., an Essar initiative and India's sole green logistics operator using LNG and electric heavy trucks, has announced a $275 million equity investment to fast-track the decarbonisation of heavy trucking. The company aims to deploy 10,000 LNG and EV trucks and set up 100 refuelling and charging stations, targeting 1 million tonne annual reduction in carbon emissions.

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## India and Rotterdam Port Plan Green and Digital Corridor

India and the Port of Rotterdam intend to establish a green and digital corridor connecting Rotterdam with Indian ports such as Deendayal Port Authority Kandla. The initiative will facilitate the export of green hydrogen and its carriers, including ammonia and methanol, to Europe. The partnership also holds potential for modernising Indian ports in line with Maritime Vision 2030

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## India to be the 4th Largest Electric Car Manufacturer by 2030

India's electric four-wheeler production is projected to surge to 2.5 million units by 2030 - a tenfold rise from the current 0.2 million - positioning it as the fourth-largest market after China, Europe, and the U.S., as per Rhodium Group. While domestic demand will rise, output may surpass it, enabling exports.

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## Uno Minda to Invest in a New EV Casting Parts' Facility

Uno Minda plans to invest around Rs 210 crore in setting up a new casting division facility in Aurangabad. This plant aims to meet the growing demand from Original Equipment Manufacturers for electric vehicle casting components. Over the next five years, production capacity is projected to reach 3,629 MT annually. The first phase is scheduled for completion in Q2 of 2026-27.

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## Uttar Pradesh to Develop EV Manufacturing Park in Kanpur

The Uttar Pradesh government will develop Kanpur into a key electric vehicle (EV) manufacturing hub with an investment of approximately Rs 700 crore. As part of the Kanpur Metropolitan Development Vision - 2030, UPSIDA will create a 500-acre advanced EV park near Bhimsen along the freight corridor. This initiative aims to boost the local EV supply chain and encourage domestic manufacturing.

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# Transportation Sector (2/2)

## MSDE and Shell India to Impart Skills Training on Green Energy and EVs

The Ministry of Skill Development and Entrepreneurship (MSDE) has partnered with Shell India to provide green energy and electric vehicle (EV) skills training. Implemented through DGT and Edunet Foundation, this initiative aims to equip students and faculty with future-ready capabilities by establishing specialized EV skill labs in selected ITIs and NSTIs.

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## India, World's Largest Market for Electric 3-Wheelers: IEA

According to the IEA's Global EV Outlook 2025, India remains the world's largest market for electric three-wheelers for the second consecutive year. In 2024, sales grew by nearly 20%, reaching around 7,00,000 units. The market is highly concentrated, with China and India together contributing over 90% of global electric and conventional three-wheeler sales.

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## Suzuki Motorcycle Starts Production of Its First Electric Scooter

Suzuki Motorcycle India has started producing its first electric scooter, e-ACCESS, at its Gurugram facility. Debuted at the Bharat Mobility Global Expo 2025, e-ACCESS marks Suzuki's entry into India's e-two-wheeler segment. Designed for urban commuting, the scooter features Suzuki's e-technology and uses a Lithium-iron-phosphate (LFP) battery, known for enhanced thermal stability and a longer lifecycle, ensuring reliable performance.

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## Maruti Starts Training Programme at 130 ITIs to Accelerate EV Adoption

Maruti Suzuki India has launched a specialized training program on high-voltage systems for electric and hybrid vehicles. Rolled out across 130 ITIs in 24 states and four Union Territories, the initiative aims to build a skilled workforce for the EV ecosystem. This program is a critical enabler for accelerating electric vehicle adoption and supporting India's transition to sustainable mobility.

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## Hybrid Vehicles Complementing EV Growth in India: HSBC Report

According to HSBC Global Research, hybrid vehicles have complemented rather than competed with electric vehicle sales in India. The report highlights that India's auto sector will remain a multi-powertrain industry in the medium to long term. Hybrids, CNGs, and biofuels are seen as practical transitional solutions as the country gradually advances toward full electrification of mobility.

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## Karnataka Inaugurates Solar-Integrated EV Charging Station Powered by Second-Life Batteries

Karnataka inaugurated its first solar-integrated EV charging station powered by second-life batteries near Kempegowda International Airport. Operated by BESCOM in collaboration with GIZ, the station runs 24/7 with a 45 KW solar system and 100 KWH battery storage. Featuring 23 charging points, it promotes green mobility and renewable energy solutions while offering affordable EV charging options.

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# Other Developments

## International Mother Earth Day Observed on 22 April 2025

22nd April was observed as International Mother Earth Day. The date was proclaimed by the United Nations General Assembly (UNGA) by means of a resolution adopted in 2009. A one-day high-level meeting on Harmony with Nature and Living Well was held during the International Mother Earth Day plenary sessions.

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## International Day for Biological Diversity Observed on 22 May 2025

Humanity is dependent on healthy ecosystems for essentials like food, water, and energy. The Kunming-Montreal Global Biodiversity Framework, adopted in December 2022, sets 23 targets for 2030 and 5 goals for 2050 to halt and reverse biodiversity loss. It includes restoring 20 per cent of degraded ecosystems and halving invasive species.

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## World Environment Day Observed on 5 June 2025

World Environment Day was observed on 5th June with the Republic of Korea as its host nation. World Environment Day has been led by UNEP since 1973. The 2025 theme "Beat Plastic Pollution" seeks to increase awareness about how plastics are produced, used, and discarded, while encouraging actions such as refusing, reducing, reusing, and recycling to minimize plastic waste.

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## Project SeaCURE by the UK

A UK-led project, SeaCURE, explores cost-effective ways to reduce atmospheric $CO_2$ by removing it from seawater. The processed water is returned to the ocean, enhancing further $CO_2$ absorption. Backed by £3 million in government funding, SeaCURE is among 15 UK pilot projects aimed at advancing carbon capture and storage technologies to combat climate change.

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## Government Targets At Least 1,000 Hydrogen Trucks and Buses on Roads by 2030

Hydrogen-powered vehicles are gaining traction. Launched in January 2023, the National Green Hydrogen Mission allocates Rs 19,744 crore until FY30. For FY26, Rs 496 crore is earmarked for mobility pilots, with a goal to deploy at least 1,000 hydrogen-fueled trucks and buses by 2030.

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## Open Innovation Challenge Sustainovate 2025 by CSIR-NEERI

CSIR-NEERI is organizing Sustainovate 2025, an open innovation challenge aimed at leveraging artificial intelligence to tackle key environmental issues. The initiative focuses on science-based, scalable solutions involving AI applications, nature-based methods, and sustainability technologies. It encourages interdisciplinary collaboration to create impactful, sustainable innovations.

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